

2100 B (12/15)

United States Bankruptcy Court

Southern District of Texas
Case No. 22-90273
Chapter 11

In re: Debtor(s) (including Name and Address)

Mining Project Wind Down Holdings Inc.
300 North LaSalle
Suite 1420
Chicago IL 60654

Official Committee of Unsecured Creditor
300 North LaSalle
Suite 1420
Chicago IL 60654

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

The Claim No(s). listed below was/were filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on 01/26/2023.

Name and Address of Alleged Transferor(s):

Claim No. : ECHO SEARCH GROUP, 1600 HIGHWAY 100 SOUTH, SUITE 318, ST
LOUIS PARK, MN 55416

Name and Address of Transferee:

ASM CAPITAL X LLC
100 JERICO QUADRANGLE, SUITE 230
JERICO, NY 11753

-- DEADLINE TO OBJECT TO TRANSFER --

The alleged transferor(s) of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: 01/28/23

CLERK OF THE COURT

United States Bankruptcy Court
Southern District of Texas

In re:
Mining Project Wind Down Holdings Inc.
Official Committee of Unsecured Creditor
Debtors

Case No. 22-90273-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Jan 26, 2023

User: ADIuser
Form ID: trc

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Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 28, 2023:

Recip ID	Recipient Name and Address
12363505	+ ECHO SEARCH GROUP, 1600 HIGHWAY 100 SOUTH, SUITE 318, ST LOUIS PARK, MN 55416-1506

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 28, 2023

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 26, 2023 at the address(es) listed below:

Name	Email Address
A.J. Webb	on behalf of Creditor GEM Mining 1 LLC awebb@fbtlaw.com
Aaron Matthew Guerrero	on behalf of Creditor U.S. Data Group (d/b/a U.S. Bitcoin Corp.) aaron.guerrero@bondsellis.com laura.terrell@bondsellis.com
Abhilash Raval	on behalf of Creditor Foundry Digital LLC araval@milbank.com
Alfredo R Perez	on behalf of Interested Party Marathon Digital Holdings Inc. alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com
Alfredo R Perez	on behalf of Creditor Marathon Digital Holdings Inc. alfredo.perez@weil.com,

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alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com

Andrew Christian Papa	on behalf of Creditor Colorado Bend II Power LLC apapa@mcguirewoods.com
Andrew Christian Papa	on behalf of Creditor Wolf Hollow II Power LLC apapa@mcguirewoods.com
Andrew Christian Papa	on behalf of Creditor Constellation Energy Generation LLC f/k/a Exelon Generation Company LLC apapa@mcguirewoods.com
Andrew Christian Papa	on behalf of Creditor Constellation NewEnergy Inc. apapa@mcguirewoods.com
Branch Masterson Sheppard	on behalf of Interested Party KONZA MINING FUND I LP bsheppard@gallowaylawfirm.com, kvillanueva@gallowaylawfirm.com
Brandon Renken	on behalf of Creditor Sunbelt Solomon Services LLC brenken@mayerbrown.com, sswihart@mayerbrown.com;HoustonDocket@mayerbrown.com
Charles R Gibbs	on behalf of Creditor Committee Official Committee of Unsecured Creditors of Compute North Holdings Inc., et al. crgibbs@mwe.com, dnorthrop@mwe.com;cgreer@mwe.com;mpounds@mwe.com
Charles Stephen Kelley	on behalf of Creditor Sunbelt Solomon Services LLC ckelley@mayerbrown.com, sswihart@mayerbrown.com;houstondocket@mayerbrown.com;6843309420@filings.docketbird.com
Craig E Power	on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions cpower@cokinoslaw.com mbartlett@cokinoslaw.com;eolson@cokinoslaw.com
Daniel P Ginsberg	on behalf of Plaintiff Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings Inc.) danielginsberg@paulhastings.com, computenorth.ph@paulhastings.com
Daniel P Ginsberg	on behalf of Plaintiff Mining Project Wind Down LLC (f/k/a Compute North LLC) danielginsberg@paulhastings.com computenorth.ph@paulhastings.com
Elizabeth Nicolle Boydston	on behalf of Interested Party Alder BTC Holdings LLC lboydston@polsinelli.com
Elizabeth Nicolle Boydston	on behalf of Interested Party Alder Opportunity LP lboydston@polsinelli.com
Elizabeth Nicolle Boydston	on behalf of Interested Party Alder SPV I LLC lboydston@polsinelli.com
Heather Berkowitz	on behalf of Creditor ASM Capital X LLC asm@asmcapital.com
J Michael Sutherland	on behalf of Creditor Rohit Shirole msutherland@ccsb.com lsparks@ccsb.com
Jake Gordon	on behalf of Creditor Freudenberg Filtration Technologies L.P. jgordon@bodmanlaw.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down MDN LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down Corpus Christi LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down TX06 LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down Texas LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Attorney Paul Hastings LLP jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down King Mountain LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	

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	on behalf of Debtor Mining Project Wind Down Holdings Inc. jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down Member LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down TX10 LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down NC08 LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down STHDAK LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Plaintiff Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings Inc.) jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down Atoka LLC jamesgrogan@paulhastings.com
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James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down BS LLC jamesgrogan@paulhastings.com
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James Tillman Grogan, III	on behalf of Plaintiff Mining Project Wind Down Holdings Inc. jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Plaintiff Mining Project Wind Down Pledgor LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down Equipment LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Mining Project Wind Down Colorado Bend LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Plaintiff Mining Project Wind Down LLC (f/k/a Compute North LLC) jamesgrogan@paulhastings.com
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John David Cornwell	on behalf of Creditor Atlas Technology Group LLC jcornwell@munsch.com hvalentine@munsch.com
John F Higgins, IV	

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	on behalf of Interested Party Foundry Digital LLC jhiggins@porterhedges.com emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
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US Trustee	USTPRegion07.HU.ECF@USDOJ.GOV
TOTAL: 103	